



# 2009-2010 PARENT INFORMATION

Student's Name \_\_\_\_\_ Student's USC ID Number \_\_\_\_\_  
Last First

Student's Social Security Number \_\_\_\_\_ Student's Date of Birth \_\_\_\_\_  
Month/Day/Year

**Parent: Please complete all sections on both sides of this form and fax it to the Financial Aid Office.**

## Parent's Information I

Check one:  Father  Stepfather  Legal guardian  Other \_\_\_\_\_

a. Name \_\_\_\_\_

b. Check if:  Self-employed  Unemployed Date, if unemployed \_\_\_\_\_

c. Occupation \_\_\_\_\_

d. Employer \_\_\_\_\_ No. Years \_\_\_\_\_

e. Total current value of tax-deferred retirement, pension, annuity, and savings plans (IRA, Keogh, 401(k), 403(b), etc.) \$ \_\_\_\_\_

What is your parents' current marital status? Mark only one box below.

Single  Married/Remarried\*  Separated (year: \_\_\_\_\_)  Divorced (year: \_\_\_\_\_)  Widowed

\*If your parent is remarried, you must provide your stepparent's information on this form, and enter date of remarriage: \_\_\_\_\_

## Parent's Information II

Check one:  Mother  Stepmother  Legal guardian  Other \_\_\_\_\_

a. Name \_\_\_\_\_

b. Check if:  Self-employed  Unemployed Date, if unemployed \_\_\_\_\_

c. Occupation \_\_\_\_\_

d. Employer \_\_\_\_\_ No. Years \_\_\_\_\_

e. Total current value of tax-deferred retirement, pension, annuity, and savings plans (IRA, Keogh, 401(k), 403(b), etc.) \$ \_\_\_\_\_

## Parents' Household Information

How many people are in your parents' household? \_\_\_\_\_

*Always include yourself and parents, even if you don't live with your parents. Include other children if they will get more than half their support from your parents from July 1, 2009 through June 30, 2010, or if they are considered a dependent student for federal financial aid for the 2009-2010 school year. Include other people **only** if they now live with your parents, **and** now get more than half their support from your parents, **and** will continue to get this support between July 1, 2009, and June 30, 2010. (Support includes money, gifts, loans, housing, food, clothes, car, medical and dental care, payment of college costs, etc.)*

Of the number above, how many will be college students enrolled at least half-time between July 1, 2009 and June 30, 2010? \_\_\_\_\_

*Do not include your parents. Include yourself. Include others only if they are planning to enroll at least half-time in 2009-2010 in a program that leads to a degree or certificate.*

Give information for all family members included above, but do not give information about yourself. Attach a separate sheet if needed.

NAME OF FAMILY MEMBER	AGE	RELATIONSHIP	OCCUPATION	2009-10 SCHOOL YEAR WILL ATTEND COLLEGE FOR AT LEAST ONE TERM		NAME OF SCHOOL/COLLEGE 2009-10	YEAR IN SCHOOL/ COLLEGE 2009-10	TYPE OF SCHOOL/COLLEGE				
				FULL-TIME	HALF-TIME			ELEMENTARY/ SECONDARY	COMMUNITY COLLEGE	PRIVATE 4 YEAR	PUBLIC 4 YEAR	

## Parents' Assets

1. Cash, savings, and checking accounts (as of today) \$ \_\_\_\_\_

2. Total value of parents' assets held in the names of the student's brothers and sisters who are under age 19 and not college students \$ \_\_\_\_\_

3. a. Home (Renters write in "0." Skip to 50d.)  
 What is the current market value? \$ \_\_\_\_\_  
 What is owed on it? \$ \_\_\_\_\_

b. Year purchased \_\_\_\_\_ c. Home purchase price \$ \_\_\_\_\_

d. Monthly home mortgage or rental payment  
 (If none, attach explanation) \$ \_\_\_\_\_

4. Age of older parent \_\_\_\_\_ 5. Parents' state of legal residence \_\_\_\_\_

	CURRENT MARKET VALUE	WHAT IS OWED ON IT?
6. Investments	\$ _____	\$ _____
7. a. Business	\$ _____	\$ _____
		b. Does your business employ more than 100 full-time or full-time equivalent employees? <input type="checkbox"/> Yes <input type="checkbox"/> No
8. a. Farm	\$ _____	\$ _____
		b. Does your family live on the farm? <input type="checkbox"/> Yes <input type="checkbox"/> No
9. a. Other real estate	\$ _____	\$ _____
		b. Year purchased _____ c. Purchase price \$ _____

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Last First

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### Parents' 2008 Income, Benefits & Allowances

The following 2008 U.S. income tax return figures are (Check **only** one box):

- From a completed IRS Form 1040EZ or 1040A. Go to 1.       From a completed IRS Form 1040. Go to 1.  
 A tax return will not be filed. Skip to 5.       A foreign tax return. Skip to 5. Convert all figures to U.S. Dollars.
1. 2008 total number of exemptions (2008 IRS Form 1040, line 6d or 1040A, line 6d) 1. \_\_\_\_\_
2. 2008 adjusted gross income (2008 IRS Form 1040, line 37 or 1040A, line 21 or 1040EZ, line 4) 2. \$ \_\_\_\_\_
- a. Wages, salaries, tips (2008 IRS Form 1040, line 7 or 1040A, line 7 or 1040EZ, line 1) 2a. \$ \_\_\_\_\_
- b. Interest income (2008 IRS Form 1040, line 8a or 1040A, line 8a or 1040EZ, line 2) 2b. \$ \_\_\_\_\_
- c. Dividend income (2008 IRS Form 1040, line 9a or 1040A, line 9a) 2c. \$ \_\_\_\_\_
- d. Net income (or loss) from business, farm, rents, royalties, partnerships, estates, trusts, etc. (2008 IRS Form 1040, lines 12, 17, and 18)  
If a loss, enter the amount in (parentheses). 2d. \$ \_\_\_\_\_
- e. Other taxable income such as alimony received, capital gains (or losses), pensions, annuities, etc.  
(2008 IRS Form 1040, lines 10, 11, 13, 14, 15b, 16b, 19, 20b, and 21 or 1040A, lines 10, 11b, 12b, 13, and 14b or 1040EZ, line 3) 2e. \$ \_\_\_\_\_
3. 2008 U.S. income tax paid (2008 IRS Form 1040, line 56 or 1040A, line 35 or 1040EZ, line 11) 3. \$ \_\_\_\_\_
4. 2008 itemized deductions (2008 IRS Schedule A, line 28) 4. \$ \_\_\_\_\_
5. 2008 income earned from work by father/stepfather 5. \$ \_\_\_\_\_
6. 2008 income earned from work by mother/stepmother 6. \$ \_\_\_\_\_
7. At any time during 2008 did your parent(s) receive benefits from any of the following federal benefit programs (SSI, food stamps, free or reduced lunch, TANF or WIC)?  Yes  No
8. 2008 untaxed income and benefits (Give total amount for the year. Do not give monthly amounts.)
- a. Social security benefits received for all family members except the student (untaxed portion only) 8a. \$ \_\_\_\_\_
- b. Social security benefits received for the student 8b. \$ \_\_\_\_\_
- c. Temporary Assistance for Needy Families (TANF) 8c. \$ \_\_\_\_\_
- d. Child support received for all children 8d. \$ \_\_\_\_\_
- e. Deductible IRA and/or SEP, SIMPLE, or Keogh payments (Don't include ROTH IRAs or Coverdell savings accounts.) 8e. \$ \_\_\_\_\_
- f. Payments to tax-deferred pension and savings plans (Including but not limited to amounts reported on W-2 forms in boxes 12a–12d, codes D, E, F, G, H and S. Include non-taxed payments to 401(K) and 403(b) plans.) 8f. \$ \_\_\_\_\_
- g. Earned Income Credit (2008 IRS Form 1040, line 66a or 1040A, line 40a or 1040EZ, line 8a) 8g. \$ \_\_\_\_\_
- h. Housing, food, and other living allowances received by military, clergy, and others 8h. \$ \_\_\_\_\_
- i. Tax-exempt interest income (2008 IRS Form 1040, line 8b or 1040A, line 8b) 8i. \$ \_\_\_\_\_
- j. Foreign income exclusion (2008 IRS Form 2555, line 43 or Form 2555EZ, line 18) 8j. \$ \_\_\_\_\_
- k. Untaxed portions of IRA distributions from 2008 IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b).  
Exclude rollovers. If negative, enter a zero here. 8k. \$ \_\_\_\_\_
- l. Untaxed portions of pensions from 2008 IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers.  
If negative, enter a zero here. 8l. \$ \_\_\_\_\_
- m. Cash received or any money paid on your behalf 8m. \$ \_\_\_\_\_
- n. Other (Include veterans' noneducation benefits, workers compensation, etc.) 8n. \$ \_\_\_\_\_
9. 2008 child support PAID by parent(s) 9. \$ \_\_\_\_\_
10. Repayment of parents' educational loans 10. \$ \_\_\_\_\_
11. Medical and dental expenses paid by parents in 2008 and not covered by insurance 11. \$ \_\_\_\_\_
12. 2008 private elementary, junior high and high school tuition for dependent children.
- a. Amount paid (Do not include tuition paid for the student.) 12a. \$ \_\_\_\_\_
- b. For how many dependent children? (Do not include the student.) 12b. \$ \_\_\_\_\_

### Certification:

I/we affirm that all the information on this form is true and correct to the best of my/our knowledge. I/we understand that false statement or misrepresentation will be cause for denial, reduction, withdrawal or repayment of financial aid. Signatures are required for all persons reporting information above.

Father's/Stepfather's Signature \_\_\_\_\_

Date \_\_\_\_\_

Mother's/Stepmother's Signature \_\_\_\_\_

Date \_\_\_\_\_