

## **CURRICULUM VITAE**

Kathleen H. Wilber, Ph.D.  
University of Southern California  
Andrus Gerontology Center  
Los Angeles, California 90089-0191  
(213) 740-1736  
email wilber@usc.edu

### **Education**

- Ph.D. University of Southern California, Los Angeles, California, School of Public Administration, 1983. Dissertation: "Crisis-Oriented Behavior --A First Look at the Function of Organizational Crisis."
- M.S.W. University of Southern California, Los Angeles, California, Graduate School of Social Work, 1975.
- M.P.A. University of Southern California, Los Angeles, California, School of Public Administration, 1975.
- Certificate  
(Gerontology) University of Southern California, Los Angeles, California, 1975.
- B.A. Manhattanville College, Purchase, New York, 1970, American History.

### **Academic Positions**

- 2003-Present Mary Pickford Foundation Professor of Gerontology and Professor of Health Services Administration, University of Southern California.  
Teaches courses in administration, public policy, and long-term care.  
Conducts research and publishes articles in health services, guardianship/conservatorship, elder abuse, and organization and delivery of long-term care services.
- 1988-Present Senior Research Associate, Andrus Gerontology Center
- 2000-2004 Director, California Center for Long-Term Care Integration, University of Southern California.
- 2001-2003 Director, Division of Health and Health Services Research. Gerontology Research Institute, Andrus Gerontology Center.
- 1995-2003 Associate Professor of Gerontology and Associate Professor of Health Services Administration, University of Southern California.
- 1988-1995 Assistant Professor of Gerontology and Public Administration, University of Southern California.

- 1982-1988 Assistant Professor for Clinical Gerontology/Assistant Director for Student Services and Community Relations, Leonard Davis School, University of Southern California.
- 1977-1982 Coordinator, Internship Program, Leonard Davis School, University of Southern California.

### **Academic Awards and Honors**

- 2010 Fellow, Association for Gerontology in Higher Education
- 2007 USC-Mellon Award for Excellence in Mentoring.
- 2002-Present Fellow, Gerontological Society of America
- 1999-2000 Excellence in Teaching Award, Leonard Davis School of Gerontology, University of Southern California
- 1992-1993 Faculty Fellowship, John Randolph Haynes and Dora Haynes Foundation, Los Angeles, California
- 1991-92 Excellence in Teaching Award, Leonard Davis School of Gerontology, University of Southern California
- 1986-1987 Fellow, Institute for Advanced Study, Andrus Gerontology Center, University of Southern California
- 1981-1985 Fellow, UCLA/USC Long Term Care Gerontology Center
- 1973-1975 Fellowship, Administration on Aging, Andrus Gerontology Center, University of Southern California

### **Publications in Refereed Journals**

- Conrad, K. J., Iris, M., Riding, J., Langley, K. Wilber, K. H. (in press). Self-Report Measure of Financial Exploitation of Older Adults. *The Gerontologist*.
- Yan, T., Silverstein, M. Wilber, (in press). Aging Anxiety in American Baby Boomers: The Importance of Race and Ethnicity. *Research and Aging*.
- Conrad, K. J., Iris, M., Riding, J. Wilber, K. H. (in press). Conceptual Model and Map of Financial Exploitation of Older Adults. *Journal of Elder Abuse and Neglect*.
- Thomas, K. E., Gassoumis, Z. D., & Wilber, K. H. (2010). Conversion Diversion: Does Participating in a Social HMO Reduce the Likelihood of Converting from Short-Stay to Long-Stay Nursing Facility Placement? *Journal of the American Medical Directors Association*; 11: 333–337.
- Chang, E., Wilber, K. H., Silverstein, M. (2010). The Effects of Childlessness on the Care and Psychological Well-Being of Older Adults with Disabilities. *Journal of Aging and Mental Health*.
- Navarro, A. E., Wilber, K. H., Yonashiro, J, Homeier, D. C. (2010). Do We Really Need Another Meeting? Lessons From the Los Angeles County Elder Abuse Forensic Center. *The Gerontologist*, 50, 702-711.
- Gassoumis, Z.D., Wilber, K.H., Baker, L, & Torres-Gil, F. (2010). Who are the Latino baby Boomers? What we know about the demographic and economic characteristics of a hidden population. *Journal of Aging and Social Policy*, 22, 53-68.
- Yan, T., Wilber, K. H., Wieckowski, J., & Simmons, W. J. (2009). Results from the Healthy

- Moves for Aging Well Program: Changes of the Health Outcomes. *Home Health Care Services Quarterly*, 28:2, 100 — 111.
- Alkema, G. E., Enguidanos, S. M., Wilber, K. H., Trufasiu, M., Simmons, W. J. & Frey, D. (2009). The Role of Consultant Pharmacists in Reducing Medication Problems Among Vulnerable Community Elders. *The Consultant Pharmacist*, 24, pp 121-33 .
- Yan, T. Wilber, K.H., Aguirre, R., Trejo, L. (2009). Will Sedentary Older Adults Benefit from Community-based Exercise? Results from the Active Start Program. *The Gerontologist*.
- Zingmond, D. S., Saliba, D. Wilber, K. H., Maclean, C. H. & Wenger, N. S. (2009). Measuring the Quality of Care Provided to Dually Enrolled Medicare and Medicaid Beneficiaries Living in Nursing Homes. *Medical Care*, 47(5), 536-544.
- Nishita, C.M., Wilber, K.H., Matsumoto, S. and Schnelle, J.F. (2008). Transitioning residents from nursing faculties to community living: Who wants to leave? *Journal of the American Geriatric Society*, 56(1): 1-7
- Alkema, G. E., Wilber, K. H., Simmons, J. W. Enguidanos, S. M. & Frey, D. (2008). Characteristics association with four potential medication problems among older adults in Medicaid Waiver services. *The Consultant Pharmacist* 23(5):396-403.
- Alkema, G. E., Wilber, K. H., Simmons, J. W. Enguidanos, S. M. & Frey, D. (2007). Prevalence of Potential Medication Problems Among Dually Eligible Older Adults in Medicaid Waiver Services Category. *The Annals of Pharmacotherapy*, 41.
- Nishita, C., Reyes, J. Y., Crimmins, E. & Wilber, K. H. (2007). High-cost users among dual-eligibles in three care settings. *Journal of Health Care for the Poor and Underserved*, 18(4): 950-965 .
- Zingmond, D. S., Wilber, K. H., Maclean, C. H. & Wenger, N. S. (2007). Measuring the Quality of Care Provided to Community Dwelling Vulnerable Elders Dually Enrolled in Medicare and Medicaid. *Medical Care* 45(10):931-938.
- Alkema, G. E., Wilber, K. H., Shannon, G. R., & Allen, D (2007). Reduced mortality: The unexpected impact of a telephone-based care management intervention for older adults in managed care. *Health Services Research*, Aug; 42(4):1632-50.
- Alkema, G. E., Reyes, J. Y., & Wilber, K. H. (2006). Characteristics associated with home-and community-based service utilization for Medicare managed care consumers: Lessons from the Care Advocate Demonstration Program. *The Gerontologist*, 46, 173-182.
- Shannon, G. R., Wilber, K. H. & Allen, D. (2006). Reductions in Costly Health Care Service Utilization: Findings from the Care Advocate Program. *Journal of the American Geriatric Society*, 54, 1102-107.
- Shugarman, L., Nishita, C. & Wilber, K. H. (2006). Building Integrated Information Systems for Chronic Care: The California Experience. *Home Health Care Services Quarterly*, 25(3/4), 185-200.
- Enguidanos, S., Yip, J. Y. & Wilber, K. H. (2005). Ethnic variation in site of death of older adults dually eligible for Medicare and Medicaid. *Journal of the American Geriatric Society*, 53, 1411-1416.
- Shannon, G., Yip, J. Y. & Wilber, K. H. (2004). Does payment structure influence change in physical functioning after rehabilitation therapy? *Home Health Care Services Quarterly*, 23, 63-78.
- Alkema, G. E., Shannon, G. R. & Wilber, K. H. (2003). Using interagency collaboration to serve older adults with chronic care needs: The Care Advocate Program. *Family and Comm. Health*, 26, 221-229.
- Wilber, K. H., Allen, D., Shannon, G. R. & Alongi, S. (2003). Partnering managed care and community-based services for frail elders: The Care Advocate Program. *Journal of the American Geriatric Society*, 51, 807-812.
- Yip, J. Y, Wilber, K. H. & Myrtle, R. C. (2002). The impact of the 1997 Balanced Budget Act amendments prospective payment system on patient case mix and rehabilitation utilization in skilled nursing. *The Gerontologist*, 42, 653-660.
- Yip, J. Y., Myrtle, R. C., Wilber, K. H. & Grazman, D. N. (2002). The networks and resource exchanges in community-based systems of care. *Journal of Health and Human Services Administration*, 5, 219-259.
- Wilber, K. H. (2001). Decision-making, dementia, and the law: Cross national perspectives. *Mental*

- Health and Aging*, 5, 309-311. (invited editorial)
- Searle-Leach, L., Yip, J. Y., Myrtle, R. C. & Wilber, K. H. (2001). An analysis of outcomes among orthopedic patients in skilled nursing facilities: Does managed care make a difference? *Journal of Nursing Administration*, 31, 527-533.
- Yip, J. Y., Wilber, K. H., & Myrtle, R. C. (2001) Comparison of older adult subject and proxy responses on the SF-36 Health-Related Quality of Life Instrument. *Aging and Mental Health*, 5, 136-142.
- Wilber, K. H., Reiser, T. & Harter, K. (2001). New perspectives on conservatorship: Views of older adult conservatees and their conservators. *Aging, Neuropsychology, and Cognition*, 8, 225-240.
- Angelelli, J. Y., Wilber, K. H. & Myrtle, R. C. (2000). A comparison of skilled nursing facility rehabilitation treatment and outcomes under Medicare managed care and Medicare fee for service reimbursement. *The Gerontologist*, 40, 646-653.
- Reynolds, S. L. & Wilber, K. H. (1999). Correlates of open- and locked-facility placement in a population of decisionally impaired adults. *Journal of Gerontology: Social Sciences*, 54, 349-355.
- Wilber, K. H. & Zarit, S. H. (1999). To decide or not to decide for others: Competency, choice, and consequences. *Aging and Mental Health*, 3, 277-280. (invited editorial)
- Wilber, K. H. & Machemer, J. (1999). Balancing the competing values of freedom and safety in long-term dementia care: The secured perimeter project. *The Journal of Ethics, Law, and Aging*, 5, 121-130.
- Myrtle, R. C., Wilber, K. H. & De Jong, F. J. (1997). Improving service delivery: Provider perspectives on building community based systems of care. *Journal of Health and Human Services Administration*, 20, 197-216.
- Reynolds, S. L. & Wilber, K. H. (1997). Protecting persons with severe cognitive and mental disorders: An analysis of public conservatorship. *Aging and Mental Health*, 1, 87-97.
- Wilber, K. H. (1997). Choices, courts, and competency: The coming of age of protective services research. *The Gerontologist*, 37, 272-274. (invited review).
- Wilber, K. H. (1996). Applying health services research to Long-Term Care. *Contemporary Gerontology*, 3, 63-64. (invited review)
- Wilber, K. H. (1996). Informing guardianship reform: Prodding antediluvian public policy into the twenty-first century. *Journal of Aging and Social Policy*, 7, 101-106. (invited review)
- Wilber, K. H. & Reynolds, S. L. (1996). Introducing a framework for defining financial abuse of the elderly. *Journal of Elder Abuse and Neglect*, 8, 61-80.
- Wilber, K. H. (1995). The search for effective alternatives to conservatorship: Lessons from a daily money management diversion study. *Journal of Aging and Social Policy*, 8, 39-56.
- Wilber, K. H. & Reynolds, S. L. (1995). Rethinking alternatives to guardianship. *The Gerontologist*, 35, 248-257.
- Baker, M. O. & Wilber, K. H. (1995). Educating policy gerontologists: The impact of a policy specialization on career choice and career development. *Educational Gerontology*, 21, 219-230.
- Wilber, K. H. & Specht, C. V. (1994). Prevalence and predictors of burnout among adult day care providers. *The Journal of Applied Gerontology*, 13, 282-298.
- Myrtle, R. C. & Wilber, K. H. (1994). Designing service delivery systems: Lessons from the development of community-based systems of care for elders. *Public Administration Review*, 54, 245-252.
- Wilber, K. H. & Buturain, L. (1993). Developing a daily money management service model: Navigating the uncharted waters of liability and viability. *The Gerontologist*, 33, 687-691.
- Wilber, K. H. & Coberly, S. (1991). Competency requirements for policy gerontologists: What are the essentials? *Journal of Aging and Social Policy*, 3, 51-69.
- Wilber, K. H. (1991). Alternatives to conservatorship: The role of daily money management. *The Gerontologist*, 31, 150-155. (featured article in *The Gerontologist*; reviewed as one of the key articles in Long-term Care in 1991-92, by *The Yearbook of Geriatrics and Gerontology* (Ed) J. Beck.
- Wilber, K. H. (1990). Material abuse of the elderly: When is guardianship a solution? *Journal of Elder Abuse and Neglect*, 2, 89-105.
- Wilber, K. H. & Coberly, S. (1990). Training policy gerontologists: Lessons from a three-year

- demonstration project. *Gerontology & Geriatrics Education*, 10, 33-45.
- Coberly, S. & Wilber, K. H. (1990). Comparability of gerontology core courses: An analysis of policy and aging course syllabi. *Educational Gerontology*, 16, 471-479.
- Wilber, K. H. & Shoecraft, C. K. (1989). Experiential learning in gerontology: Methods for applying concepts and theories to practice. *Gerontology and Geriatrics Education*, 9, 47-58.
- Coberly, S. & Wilber, K. H. (1987). Training policy gerontologists: An exploratory study of needed skills, knowledge, and attributes. *Educational Gerontology*, 13, 465-478.
- Wilber, K. H. & Zarit, S. J. (1987). Practicum training in gerontological counseling. *Educational Gerontology*, 13, 15-32.

### **Publications: Books, Book Chapters, Other Articles**

- Gassoumis, Z. D., Wilber, K. H., & Torres-Gil, F. (2008). Who are the Latino baby boomers? Examining the demographic and economic characteristics of a hidden population (Research Report No. 3). Los Angeles, CA: UCLA Center for Policy Research on Aging.
- Alkema, G. E., Wilber, K. H. & Enguidinos, S. M. (2007). Community and facility-based care. In J. A Blackburn and C. N. Dulmus (Eds), Handbook of Gerontology: Evidence-Based Approaches to Theory, Practice, and Policy. (pp: 455-497). Hoboken, NJ: Wiley & Sons.
- Halliwell, P. A, Gassoumis, Z. & Wilber, K. H. (2007). Social Security Reform: Implications for the Latino Community *UCLA Policy Research Center on Aging*
- Wilber, K. H., & Alkema, G. E. (2006). Social work practice and policies affecting older adults: Policies related to competency and proxy issues. In B. Berkman & S. D'Ambruso (Eds). The Oxford handbook of social work in aging. New York: Oxford University Press.
- Halliwell, P. A. & Wilber, K. H. (2006). The Impact of Social Security on the Latino Community *UCLA Policy Research Center on Aging*
- Wilber, K. H. & Nielsen, E. K. (2002). Elder abuse: New approaches to an age-old problem. Public policy and aging report, 12, National Academy on an Aging Society, 1& 24-27.
- Wilber, K. H. & McNeilly, D. (2001). Elder abuse and victimization. In J. E. Birren and K. W. Schaie (Eds.), Handbook of the psychology of aging, 5<sup>th</sup> Edition (pp: 569-591). San Diego, CA: Academic Press.
- Wilber, K. H. (2001). Guardianship/Conservatorship. In G. Maddox (Ed.). Encyclopedia of aging, 3rd Edition. New York: Springer Publishing Company.
- Wilber, K. H. (2000). Older consumers and systems of care: Choices in the new world of health and human services. In M. B. Kapp (Ed.), Consumer choice and direction: Ethics, law, and aging review (pp. 67-78). New York: Springer Publishing Co.
- Wilber, K. H. (2000). Managing services for older adults. In R. Path (Ed.), Handbook of social welfare management (pp. 521-533). Thousand Oaks, CA: Sage Publishing Co.
- Wilber, K. H. (1999). Elder abuse. In R. Gottesman (Ed.), Violence in America: An Encyclopedia (pp. 451-456). New York: Charles Scribners Sons.
- Wilber, K. H. (1998). Future shock: The implications of the demographic imperative for jobs in aging. Critical Issues in Aging (pp. 57-59). San Francisco: American Society on Aging.
- Wilber, K. H. & Myrtle, R. C. (1998). Developing community based systems of care: Lessons from the field. In J. McCroskey & S. D. Einbinder (Eds.), Communities and universities: Remaking professional and interprofessional education for the next century (pp. 119-138). Westport, CT: Praeger Publishers.
- Wilber, K. H., Schneider, E. S. & Polisar, D. (Eds.) (1997). A secure old age: Approaches for financing long-term care. New York: Springer Publishing Company.
- Wilber, K. H., Schneider, E. S., & Thorstensen, K. (1997). Long-term care financing: Challenges and choices for decision-makers. In K. H. Wilber, E. S. Schneider, & Polisar, D. (Eds.), A secure old age: Approaches for financing long-term care (pp. 11-29). New York: Springer Publishing Company.

- Wilber, K. H. (1996). Alternatives to guardianship revisited: What's risk got to do with it? In M. Smyer, K. W. Schaie & M. B. Kapp (Eds.), Older adults' decision-making and the law (pp. 213-224). New York: Springer Publishing Company.
- Mattes, R. & Wilber, K. H. (1995). Angel Crest Manor: For love or money? In D. L. Infeld and J. R. Kress (Eds.), Cases in long-term care management: Leadership challenges in managing change (pp. 293-303). Owings Mills, MD: National Health Pub.
- Mattes, R. & Wilber, K. H. (1995). Angel Crest Manor: For love or money? Crisis and values at Angel Care Manor. In D. L. Infeld & J. R. Kress (Eds.), Teaching notes for Cases in long-term care management: Leadership challenges in managing change (pp. 125-128). Owings Mills, MD: National Health Publishing.
- Wilber, K. H. (1995). Guardianship/Conservatorship. In G. Maddox (Ed.), Encyclopedia of aging, 2<sup>nd</sup> Edition (pp. 426-427). New York: Springer Publishing Company.
- Wilber, K. H. & Reynolds, S. L. (1994). Recognizing financial abuse of the elderly. Southern California Association of Law Libraries, 22 (1), 13.
- Wilber, K. H. (1993). Daily money management. Re-examining an alternative. Aging Today, 14(1), 7,9.
- Wilber, K. H. & Buturain, L. (1992). Daily money management: An emerging service in long term care. In G. Larue & R. Bayly (Eds.), Long-Term care in an aging society: Choices and challenges for the '90s (pp. 93-117). New York: Prometheus Books Inc.
- Coberly, S. & Wilber, K. H. (1990). Developing a long term care system of services: Where do we go from here? In W. Lammers & P. S. Liebig (Eds.), California policy choices for long term care (pp. 99-118). Los Angeles: Andrus Gerontology Center.
- Wilber, K. H. (1990). Ethical dilemmas in daily money management. In F. Feldman (Ed.), Daily money management: State of the art (pp. 47-54). Pasadena, California: Huntington Hospital, Senior Care Network.
- Wilber, K. H. (1990). Material abuse of the elderly: When is guardianship a solution? In E. D. DeJowski (Ed), Protecting judgment-impaired adults: Issues, interventions and policies (pp. 89-104). New York: Haworth Press.

### **Publications: Monographs, Manuals, and Guidebooks**

- Atkins, S. A., Reyes, G. M. & Wilber, K. H. (2003). Creating better systems of care for people with chronic conditions: A building block approach. Andrus Gerontology Center, University of Southern California. Los Angeles, California.
- Wilber, K. H. (1997). Training the next generation of researchers: The Policy Research in Aging Program. University of Southern California, Andrus Gerontology Center. A project of the AARP Andrus Foundation and the Andrus Gerontology Center. Andrus Gerontology Center, University of Southern California. Los Angeles, California.
- Wilber, K. H. (1996). Policy Leadership in Aging Program. A project of the AARP Andrus Foundation and the Andrus Gerontology Center. Leonard Davis School of Gerontology, University of Southern California. Los Angeles, California.
- Wilber, K. H. (1993). Analysis of the effectiveness of eldercare service delivery in California communities. A project of the John Randolph and Dora Haynes Foundation and the Andrus Gerontology Center. Andrus Gerontology Center, University of Southern California. Los Angeles, California.
- Wilber, K. H. & Baker, M. O. (1993). Education for leadership in policy and aging: Phase III final report. A project of the University of Southern California and the Andrus Foundation. Andrus Gerontology Center, University of Southern California. Los Angeles, California.
- Wilber, K. H., Harter, K. & Reiser, T. (1991). Assessing the quality of life of elders appointed to conservatorship: Report to the Borun Foundation, June 28, 1991. A project of the Borun Foundation and Andrus Gerontology Center, University of Southern California, Los Angeles, California.
- Wilber, K. H. & Coberly, S. (1990). AARP Andrus Foundation – USC student internship experience in

- policy and aging: Phase II report. A project of the AARP Andrus Foundation and the Leonard Davis School of Gerontology. Andrus Gerontology Center, University of Southern California. Los Angeles, California.
- Coberly, S. & Wilber, K. H. (1990). Public policy and aging: A Guide to designing an overview course. A Project of the AARP Andrus Foundation - U.S.C. Student Internship Experience in Policy and Aging. Andrus Gerontology Center, University of Southern California. Los Angeles, California.
- Specht, C. V., Katz, A., Wilber, K. H. & Tagaki, K. (1989). Trainers guide: Stress, burnout and staff satisfaction in adult day care. Andrus Gerontology Center, University of Southern California. Los Angeles, California.
- Specht, C. V., Wilber, K. H., Katz, A. & Tagaki, K. (1989). Stress, burnout and staff satisfaction in adult day care: A Workbook. Andrus Gerontology Center. University of Southern California. LA, CA.
- Wilber, K. H., & Sheets, L. (1988). Policy and procedures manual for gerosemester program. Andrus Gerontology Center, University of Southern California. Los Angeles, California.
- Wilber, K. H., Shoecraft, C. K. & Spitler, B. J. (1985). Policy and procedures manual for the graduate internship program. Andrus Gerontology Center, University of Southern California. Los Angeles, California.

### **Funded Research**

Principal Investigator (subcontract), California Community Choices: Data Warehouse Study. Funded by the Center for Medicare and Medicaid Services via the California Department of Health Services/subcontract with UCLA, David Zingmond, Principal Investigator), November 1, 2009 – October 31, 2010 (\$29,614).

Principal Investigator (subcontract), Promoting a New Policy Agenda: Intergenerational Strategies for the Latino Community. Funded by the Ford Foundation/subcontract with UCLA (Fernando Torres-Gil, Principal Investigator), August 1, 2009 – June 30, 2011 (\$40,000).

Principal Investigator, Evaluating an Elder Abuse Forensic Center Using a Randomized Controlled Trial. Funded by the National Institute of Justice, December 1, 2009 – October 31, 2012 (\$260,006).

Principal Investigator, Toward a Better Understanding of Elder Mistreatment in Community Settings. Funded by the National Institute on Aging, September, 1, 2007 – June 30, 2009 (\$349,114).

Principal Investigator (subcontract), A New Latino Agenda: Realities on Aging, Diversity, and Latino Financial Security. Funded by the Ford Foundation/subcontract with UCLA (Fernando Torres-Gil, Principal Investigator), August 1, 2007 – May 31, 2009 (\$44,000).

Principal Investigator (subcontract), Social Security and the Emerging Latino Community: Implications for Retirement Security. Funded by the Ford Foundation/subcontract with UCLA (Fernando Torres-Gil, Principal Investigator), August 1, 2005 – May 30, 2007 (\$36,300).

Principal Investigator (subcontract), Increasing Physical Activity Among Sedentary Older Adults in Los Angeles. Funded by the Administration on Aging/subcontract with City of Los Angeles Area Agency on Aging, January 30, 2005 – March 31, 2007 (\$35,000).

Co-Principal Investigator (with Christy Nishita), Evaluation of the SCAN Health Plan® Chronic Care Model. Funded by SCAN Health Plan, June 1, 2005 – May 31, 2006 (\$59,540).

Principal Investigator (subcontract), California Pathways: Money that Follows the Person. Funded by the Center for Medicare and Medicaid Services/subcontract with UCLA (John Schnelle, Principal Investigator) March 1, 2004 – February 28, 2007 (\$110,000).

Principal Investigator (subcontract), Evaluating Healthy Moves for Aging Well. Funded by the Archstone Foundation and The California Endowment/subcontract with Partners in Care Foundation October 1, 2004 – September 30, 2007 (\$80,000).

Principal Investigator (subcontract), Community-Based Medication Management Intervention. Funded by the Administration on Aging/subcontract with Partners in Care Foundation October 1, 2004 – September 30, 2006 (\$48,000).

Principal Investigator, The Center for Long-term Care Integration. Funded by the California Department of Health Services/subcontract with UCLA February 14, 2000- February 13, 2004 (\$2,889,188).

Principal Investigator, The Center for Long-term Care Integration. Funded by the California HealthCare Foundation August 1, 2001-February 28, 2003 (\$249,000).

Principal Investigator, Evaluating Secure Horizon's Elder Care Program. Funded by the California Health Care Foundation/subcontract with PacifiCare January 1, 2000- December 31, 2003 (\$110,033).

Principal Investigator, Early Alzheimer's Disease as a Risk Factor for Elder Victimization: The Relationship Between Impaired Executive Functioning and Elder Abuse and Neglect. Pilot study funded by the National Institute on Aging, (K07 AG00729-04), through the Multidisciplinary Approaches to Biogerontology (Caleb Finch, Principal Investigator) September 1, 1999- August 31, 2003 (\$20,000).

Principal Investigator, Evaluating a Daily Money Management Service in Affordable Housing. Funded by the Archstone Foundation/subcontract with Southern California Presbyterian Homes January 1, 1999- December 31, 2001 (\$61,019).

Principal Investigator, The Quality of Postacute Health Care in Los Angeles: Does Managed Care Make a Difference? Funded by the John Randolph and Dora Haynes Foundation August 1, 1997-July 31, 1999 (\$184,533).

Principal Investigator, Training the Next Generation of Researchers: The Policy Research in Aging Program. Funded by the Andrus Foundation January 1, 1997-December 31, 1997 (\$75,538)

Principal Investigator (with Fred De Jong and Robert C. Myrtle) Differences in the Treatment of Chronically Ill Elders in Managed Care and Fee for Service Settings. Funded by the Zumberge Fund for Interdisciplinary Research, University of Southern California May 1, 1996-April 30, 1997 (\$4,838).

Principal Investigator, A Comprehensive Study of Los Angeles County's Conservatorship Program: Implications for Reforming State and Local Policies. Funded by the John Randolph Haynes and Dora Haynes Foundation July 1, 1994-December 31, 1995 (\$61,974).

Principal Investigator, Policy Leadership in Aging Program. Funded by AARP -- Andrus Foundation. January 1994-December 31, 1997 (\$225,952).

Principal Investigator, Assessing the Quality of Life of Elders Appointed to Conservatorship. Funded by

the Borun Foundation. Los Angeles, CA (1990-1991).

Principal Investigator, Analysis of the Effectiveness of Eldercare Service Delivery Networks in California Communities. Faculty Fellowship, funded by the John Randolph and Dora Haynes Foundation March 1, 1992-February 28, 1993 (\$6,000).

Co-Principal Investigator (with Sally Coberly), Education for Leadership in Policy and Aging Program. Funded by AARP -- Andrus Foundation January 1, 1991 - December 31, 1993 (\$449,915).

Principal Investigator, How to Develop Community Based Systems of Care: A Longitudinal Study. (#90A-R0114). Funded by Department of Health and Human Services, Administration on Aging. September 1, 1988 - August 31, 1990. (\$389,449).

Co-Principal Investigator (with Sally Coberly), Student Internship Experience in Aging. Funded by AARP -- Andrus Foundation. January 1, 1988 - December 31, 1990. (\$449,274).

Co-Principal Investigator (with Sally Coberly), Evaluation of Community Based Long Term Care System Development in California. Funded by the California Department on Aging. January 1, 1987 -December 31, 1988. (\$226,391).

Principal Investigator, Guardianship, Conservatorship, and Institutionalization Diversion Evaluation. Funded by the Department of Health and Human Services, Administration on Aging, (#90AM-0153) July 1985 - June 1987 (\$120,000).

Co-Principal Investigator (with David Peterson and Sally Coberly), AARP--Foundation--USC--Policy Internship Experience. Funded by the AARP--Andrus Foundation January, 1985 - December, 1987 (\$386,829).

Principal Investigator, An Evaluation of Performance Based Contracting in Nutrition Services for the Elderly. Funded by the Andrus Gerontology Center (UPS) September, 1986 - June, 1987 (\$4,000).

Principal Investigator, Assessing Productivity in County Nutrition Programs for the Elderly. Funded by Los Angeles County Area Agency on Aging January - June, 1984 (\$8,000).

Principal Investigator, Assessing Productivity. Funded By Andrus Gerontology Center Lexington Grant Award 1983 - 1984 (\$1,300).

### **Research Co-Investigator/Consultant**

Diana Schneider, Principal Investigator, USC Keck School of Medicine (Co-Investigator, evaluation team) Los Angeles County Elder Abuse Forensic Center. Co-Funded by the Archstone Foundation and UniHealth Foundation, January 1, 2006 – December 31, 2010.

Bradley Williams, Principal Investigator, University of Southern California, School of Pharmacy, Reducing Medication Problems in Frail Elderly. Funded by the Los Angeles County Area Agency on Aging, July 1, 1994 – June 30, 1996.

Jon Pynoos, Principal Investigator, University of Southern California, Andrus Gerontology Center,

Building State Training Capacity to Enhance Adult Day Care for Alzheimer's Victims (#90AM-0258).  
Funded by the Department of Health and Human Services, Administration on Aging.

### **Courses Taught/Developed**

#### Graduate:

- Administration and Systems Management
- Advanced Policy Seminar in Aging
- Continuum of Care: Systems Perspective
- Field Practicum/Internship
- Management of Long Term Care Organizations (classroom and on-line)
- Manpower Management and Staff Training
- Politics and Policy Processes in an Aging Society
- Social Policy and Aging (class room and on-line)

#### Undergraduate:

- Administrative Problems in Aging
- Field Practicum/Internship
- Managed Care and Aging
- Policy and Program Development
- Policy Analysis
- Programs, Policies, and Politics Affecting the Elderly
- Programs for the Aged
- Senior Seminar
- Working with the Elderly
- Aging: Origins, Issues, and Effects (U.C. Irvine)

### **Legislative Testimony and Education**

- 2007 California Legislative Forum, Olmstead and Long Term Care
- 2006 Assembly Committee on Aging and Long Term Care. Improving Long Term Care Delivery Systems
- 2004 Assembly Budget Subcommittee on Health and Human Services. Adult Day Health Care
- 2004 Assembly Budget Subcommittee on Health and Human Services. Systems Integration
- 2003 Assembly Budget Subcommittee on Health and Human Services and Assembly Committee on Aging and Long Term Care. Long Term Care: Defining the Problem (March)
- 2003 The Long Term Care Forum Sponsored by Senate Sub-/Assembly Committees on Aging and Long Term Care and the California Research Bureau (February)
- 1999 California Assembly Democrats Retreat (February). Long-Term Care in California, Los Angeles, CA
- 1997 Los Angeles City Council public hearing on Older Americans Act Services
- 1996 "The Older Californians' Act: Design of a Community Based System of Care." Testimony

presented to the California Department of Aging on the re-authorization of the Older Californians' Act, Los Angeles, CA

- 1995 "The Effects of Proposed Federal Changes in Medicaid on Older Californians." Testimony to the California Senate Committee on Aging, Los Angeles, CA
- 1992 "Developing A System of Long Term Care Services: Lessons From the Field." Testimony before the California Assembly Committee on Human Services and the California Assembly Committee on Ways and Means, "Consolidated Long Term Care Services." Sacramento, California
- 1990 "Long Term Care in California: Where Do We Go From Here?" Testimony before the California Assembly Committee on Aging and Long Term Care's hearing. Sacramento, California

**State/National Level Activities**

- 2007-present Commissioner, American Bar Association, Commission on Law and Aging
- 2005-present California Olmstead Advisory Council
- 2007 Lennox Hill Neighborhood House, New York, New York: Financial Services for Older Adults
- 2005 White House Conference on Aging Solutions Forum, "The Future Needs of the Aging Baby Boomers."
- 2005 White House Conference on Aging Mini-Conference on Financial Literacy throughout the Life Cycle
- 2005 Member, Technical Advisory Group on Elder Abuse, Archstone Foundation
- 2003 Administration on Aging, Expert Task Force on Elder Abuse
- 1999-2002 University of California, Irvine, Academic Geriatric Resource Center
- 1999-2000 California Attorney General's Office, (elder abuse)
- 1999 William Mercer (Medicare + Choice)
- 1996 AARP A National Survey of Daily Money Management Programs, at AARP, (research design)
- 1994 California Long Term Care: Vision for the Future, Technical Advisory Group. Public Interest Center for Long-term Care
- 1991 Presentation to the SEED Workgroup, "Developing A System of Long Term Care Services: Lessons From the Field." California Department of Aging, Sacramento, California

### **Local Level Consultation and Technical Assistance**

2000-2001	Motion Picture and Television Fund, Grant Development
1998	Los Angeles County, Adult Protective Services Steering Committee
1997	Los Angeles City Area Agency on Aging/Mayor's Office Elder Abuse
1989	City of West Hollywood, West Hollywood, California, program evaluation,
1986	Community and Human Resources, Inc., Los Angeles, California, program development, planning and grant development
1985-1986	Aging Independently, Long Beach, CA, program development and planning
1986	Association for Gerontology in Higher Education, program development, policy internship program
1985-1986	Equivest, Inc., Arcadia, California, grants development
1984-1986	Los Angeles County Department of Community and Senior Services, Los Angeles, California, productivity improvement

### **Community and Professional Boards and Committees**

2006-Present	Chair of the Board of Directors St. Barnabas Multipurpose Senior Center, Los Angeles, California
2003-2006	Chair: Los Angeles County Long-Term Care Coordinating Council
2001-2004	Los Angeles Mayor's Expert Advisory Task Force on Aging
1998-2002	Chair of the Board of Directors St. Barnabas Multipurpose Senior Center, Los Angeles, California
1998-2000	Mayor's appointee to the City of Los Angeles Council on Aging
1990-1995	City of Santa Monica, Adult Services. Technical Advisory Group to develop a money management service for elders
1989-1995	Bet Tzedek Legal Service, Los Angeles, California, Member of the Managing Committee
1986-1987	Los Angeles County Department of Community and Senior Services, Performance-Based Contracting Advisory Committee
1986-1987	AWARE (formally Price Waterhouse Advisory Committee for Life Planning), Los Angeles, California
1980-1988	Community Bilingual Home Health, Board of Directors, San Gabriel, California
1986-1987	Mayor's Advisory Commission on Senior Citizens, Beverly Hills, California
1987	Los Angeles County Museum of Art, Curriculum Committee, Los Angeles, CA
1979-1980	Community Mental Health Services, Advisory Committee, Los Angeles, California

1972-1975 Co-founder, Orange County Council on Aging, Tustin, California

### **Therapy/Consultation**

1984-Present Licensed Clinical Social Worker, (License # 11201), Los Angeles, California.

1988-Present Lectures and provides technical assistance in program development, staff satisfaction, stress and burnout to human service organizations.

1988-1999 Case manager consultant, St. Barnabas Multipurpose Senior Center, L.A.

1984-1988 Provided counseling services to individuals, couples and families.

1984-1988 Supervised social work interns, Andrus Older Adult Center, University of Southern California.

### **Professional Organizations**

Editorial Board, Aging and Mental Health, Martin W. Orrell and Dan G. Blazer, Editors

Editorial Board, Home Health Care Services Quarterly, W. June Simmons, Editor.

#### Journal Reviewer

Journal of Elder Abuse and Neglect

Journal of the American Geriatrics Society

The Gerontologist

Aging and Mental Health

Journal of Ethics, Law, and Aging

Journal of Family Relations

The American Journal of Managed Care

Journal of Applied Gerontology

Health and Quality of Life Outcomes

#### Proposal Reviewer

Center for Medicare and Medicaid Services

California Department of Health Services

Retirement Research Foundation

#### American Society on Aging

1997-2000 Board Member and Chair, Research Committee

1990-1992 Faculty, Regional Seminar Series

1985 Co-chair, Program for Administration and Management

1982-1983 Los Angeles Coordinator, Membership Committee

#### Gerontological Society of America

1975-Present Long-Term Care Committee

2001-2004 SRPP Executive Committee

2001-2003 Publication Committee, Vice Chair

Association for Gerontology in Higher Education  
1986-1988 Policy Committee

**University of Southern California**

2009-present	Chair, Davis School Faculty Council
2009-present	Davis School Representative to the Academic Senate
2003-2006	University Health Care Collaborative
2006	Andrus Center Dean Search Committee
1998-2004	Andrus Center Faculty Council Member
1995-1998	Chair, Andrus Center Faculty Council
1995-1998	Andrus Center Representative to the Faculty Senate