

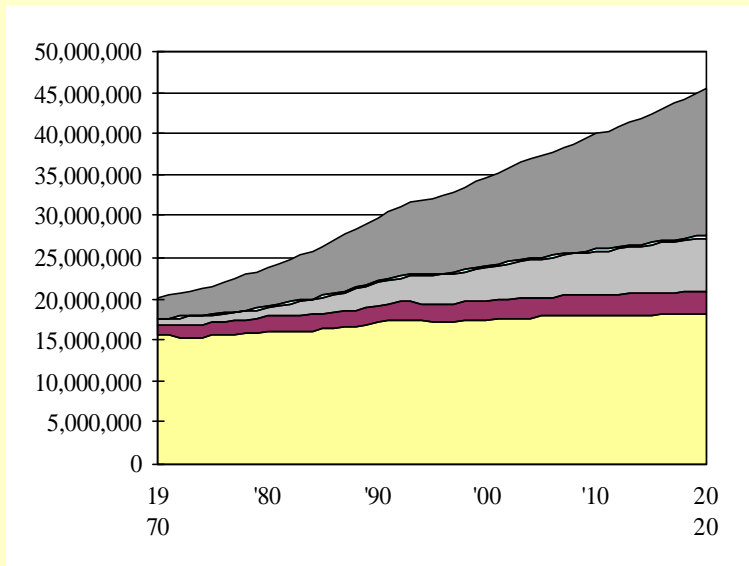
The Changing Population Underlying California's Housing Crisis



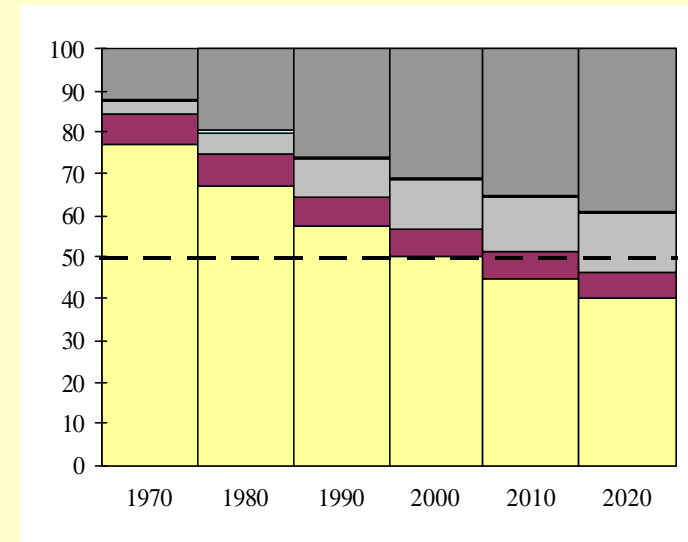
PROJECT DIRECTOR: DOWELL MYERS

The Changing California Population

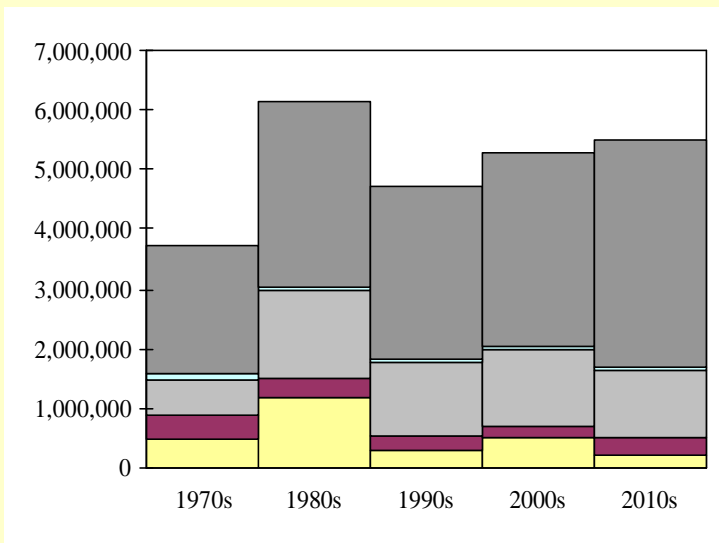
The Mounting Total Population:
Ethnic Growth 1970 to 2020



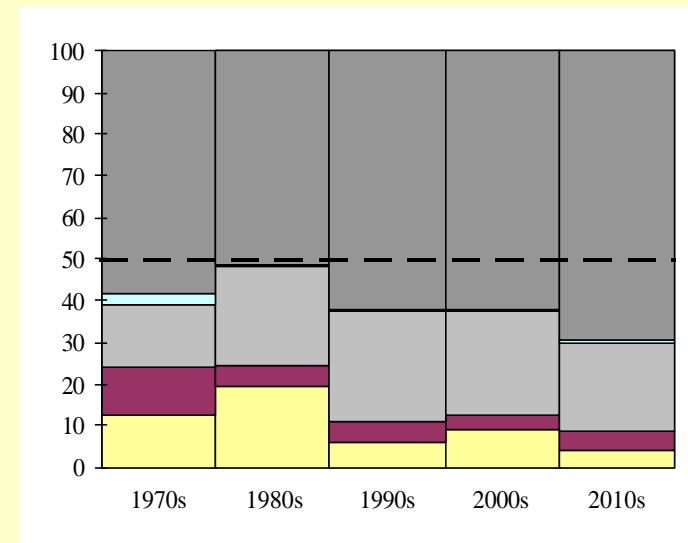
Ethnic Share (%) of the Total Population



Net Growth in Population Each Decade



Ethnic Share (%) of the Total Growth



State of California, Population by Nativity and Period of Arrival in the United States, 1980-2020 (projected)

Population in millions

	Total	Native Born	All Foreign Born	Foreign Born by Period of Arrival						
				Before 1960	1960-1969	1970-1979	1980-1989	1990-1999	2000-2009	2010-2019
1980	23.725	20.153	3.572	0.956	0.806	1.810	-	-	-	-
1990	29.942	23.413	6.529	0.678	0.754	1.775	3.322	-	-	-
2000	34.653	26.351	8.302	0.478	0.636	1.542	2.784	2.863	-	-
2010	39.958	30.145	9.813	0.302	0.505	1.329	2.474	2.466	2.736	-
2020	45.449	34.465	10.984	0.169	0.367	1.097	2.137	2.174	2.333	2.707

Percent

1980	100%	85%	15%	4%	3%	8%	--	--	--	--
1990	100%	78%	22%	2%	3%	6%	11%	--	--	--
2000	100%	76%	24%	1%	2%	4%	8%	8%	--	--
2010	100%	75%	25%	1%	1%	3%	6%	6%	7%	--
2020	100%	76%	24%	0%	1%	2%	5%	5%	5%	6%

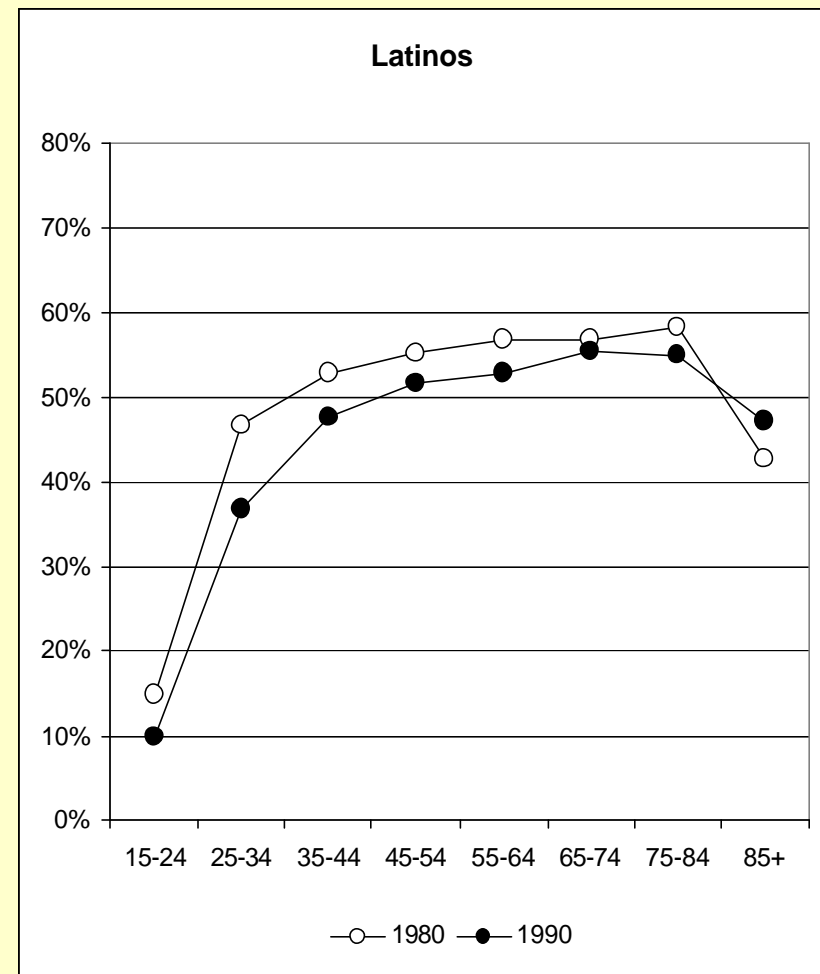
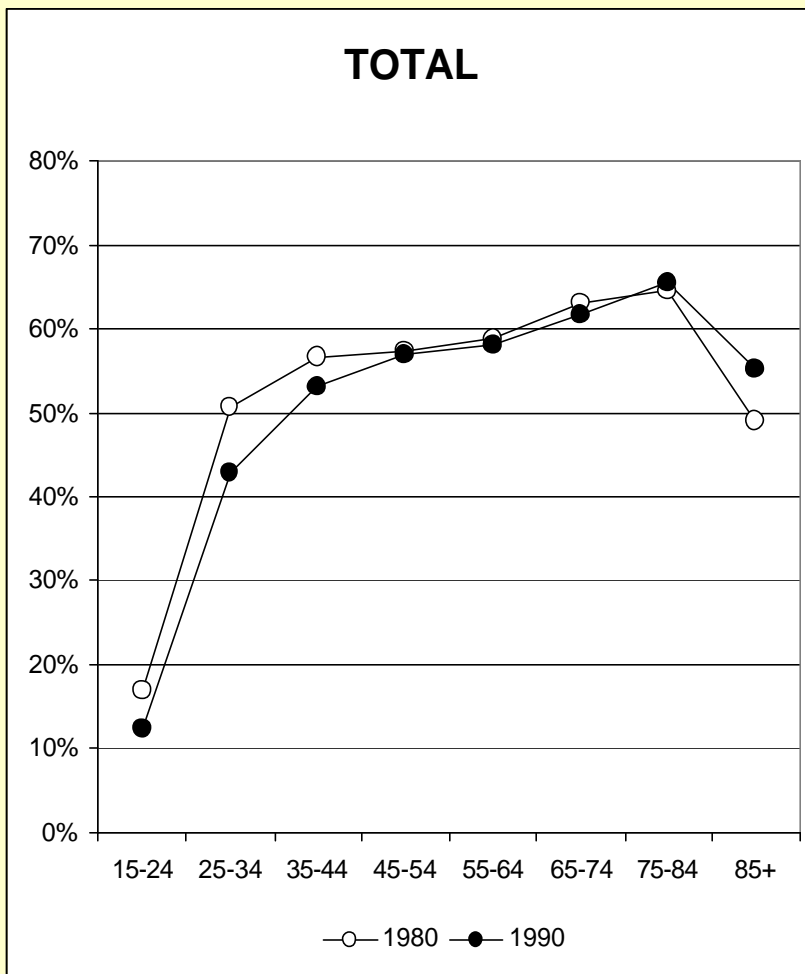
State of California, New Entrants to the Housing Market, 1980-2020 (projected)

	Total	Immigrants of Last 10 Years Age 15 or Older	Non-recent Immigrants Age 25 to 34 in Current Year	Native-Born Age 25-34 in Current Year
1980	5,159,000	1,422,000	276,000	3,462,000
1990	7,508,000	2,775,000	667,000	4,066,000
2000	6,514,000	2,369,000	962,000	3,183,000
2010	6,591,000	2,262,000	869,000	3,460,000
2020	7,884,000	2,242,000	870,000	4,772,000

	Total Newcomers	Immigrants, Recent Arrivals Age 15 and Over and Others Age 25-34 in Current Year				Native-Born Age 25-34 in Current Year			
		Non-Hispanic White + American Indian	Latino	Asian, Pacific Islander	Black	Non-Hispanic White + American Indian	Latino	Asian, Pacific Islander	Black
1980	100%	6%	18%	9%	0%	51%	8%	1%	6%
1990	100%	6%	26%	14%	1%	39%	8%	2%	5%
2000	100%	8%	27%	16%	1%	30%	11%	2%	5%
2010	100%	7%	24%	16%	1%	30%	13%	4%	5%
2020	100%	6%	20%	13%	1%	28%	20%	6%	5%

Headship Rates by Race and Age

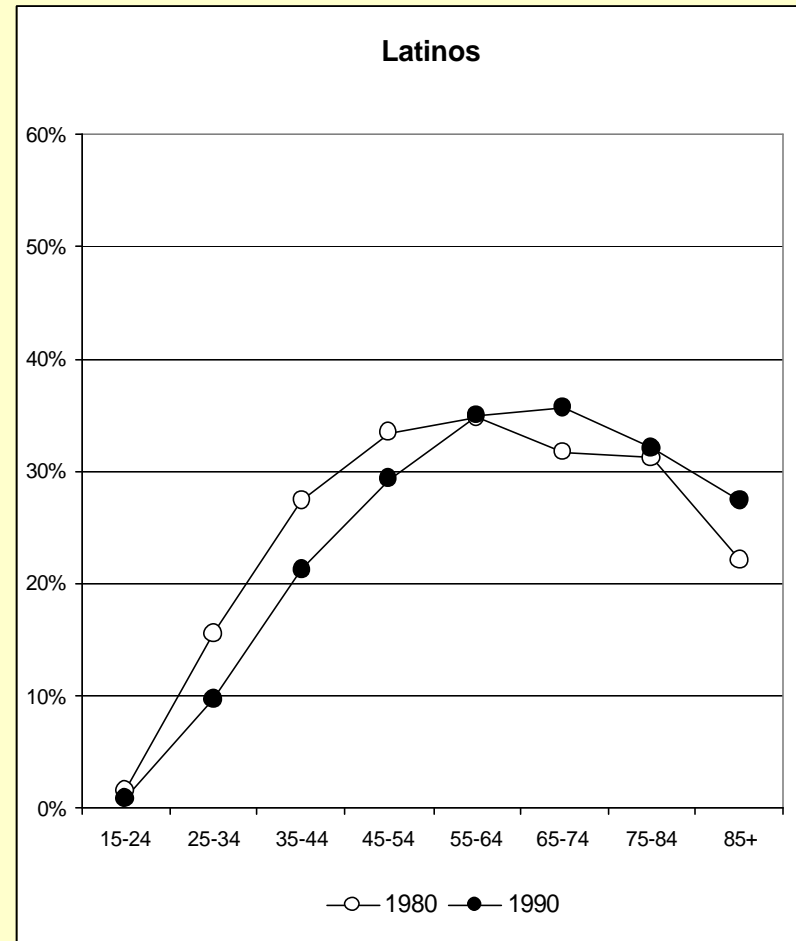
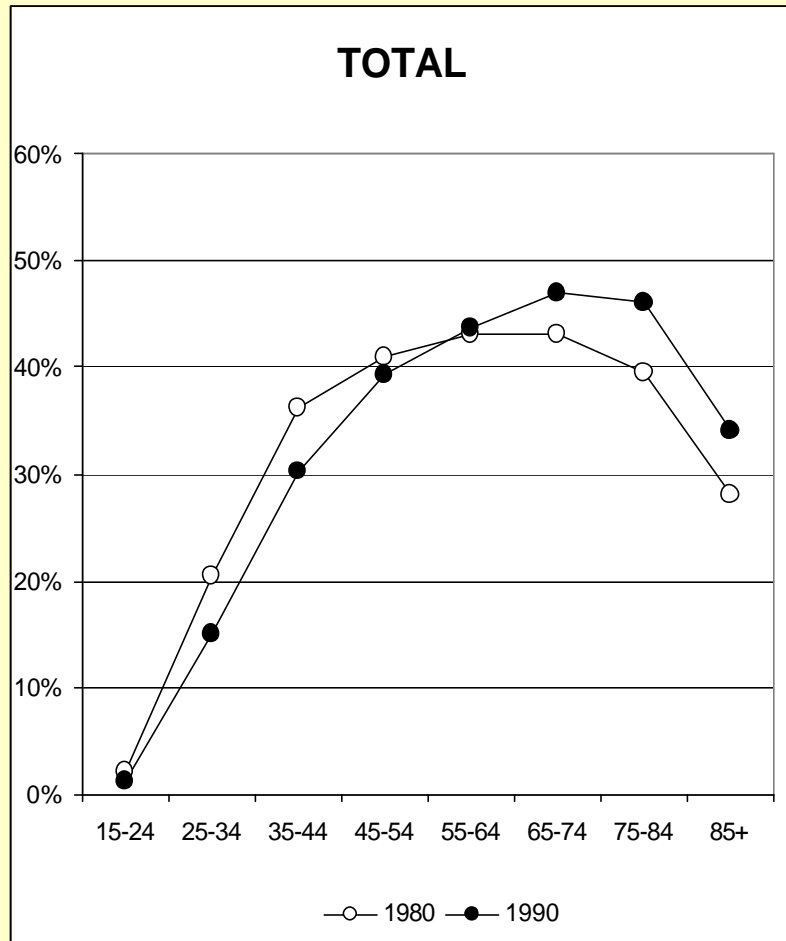
1980 and 1990



Source: 1980-1990 PUMS.

Ownership Rates by Race and Age

1980 and 1990



Source: 1980-1990 PUMS.

State of California, New Entrants to the Housing Market, 1980-2020 (projected)

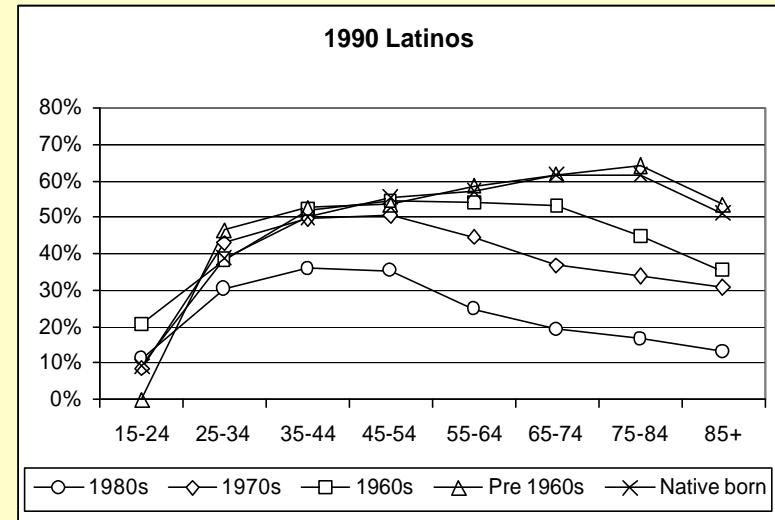
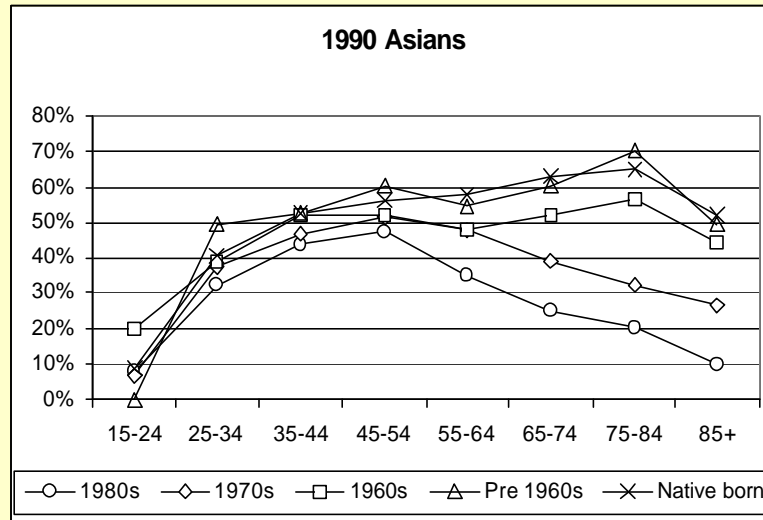
Percentage of Whites, Latinos, Blacks and Asians who are Foreign Born* California 1980 - 1990

	1980	1990
White	6.7%	7.8%
Latino	36.2%	46.5%
Black	2.1%	4.2%
Asian	52.6%	68.5%

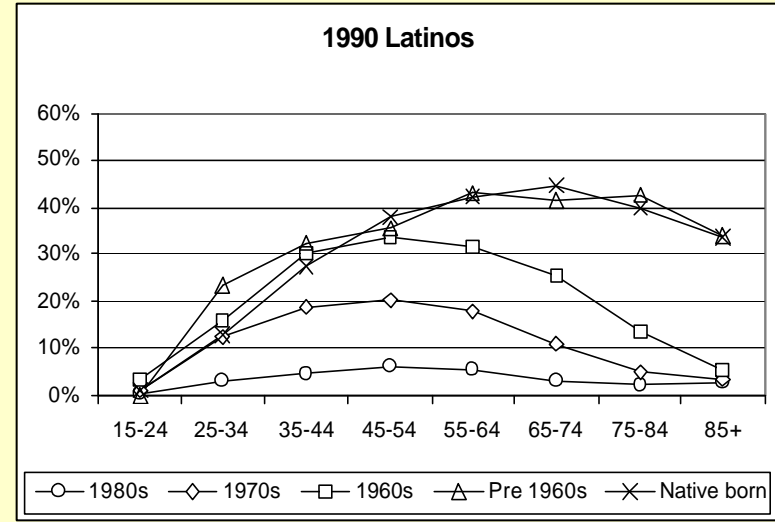
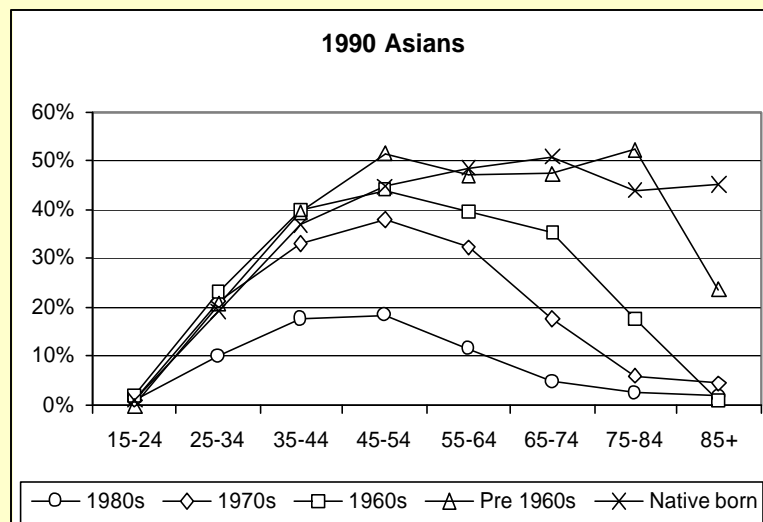
*Non Hispanic White, Black and Asian

Source: 1980 - 1990 PUMS

Headship Rates of Immigrants by Race and Age, 1980 and 1990



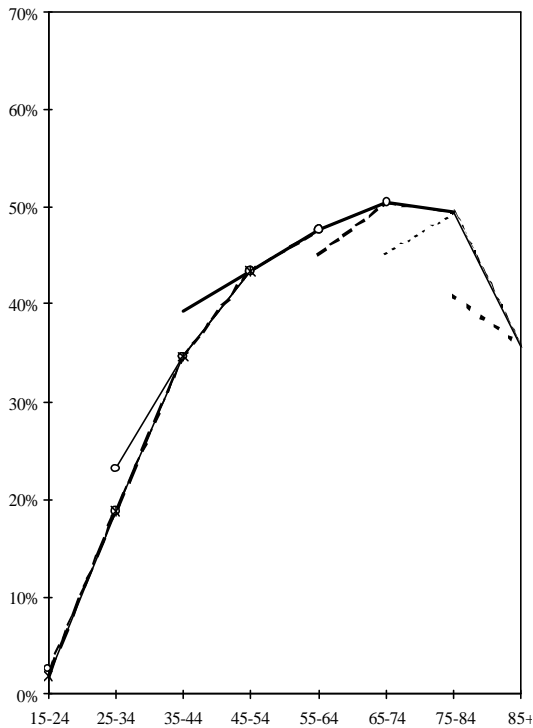
Ownership Rates of Immigrants by Race and Age, 1980 and 1990



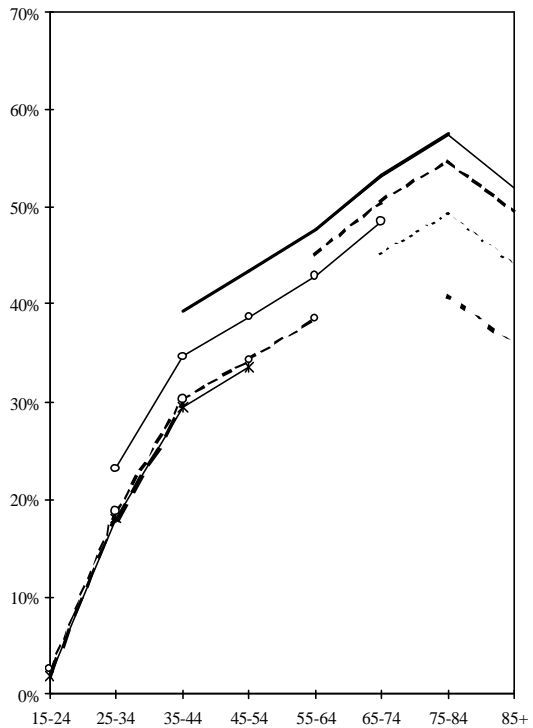
Source: 1980-1990 PUMS.

Homeownership Rates by Birth Cohort for White Native Borns In California

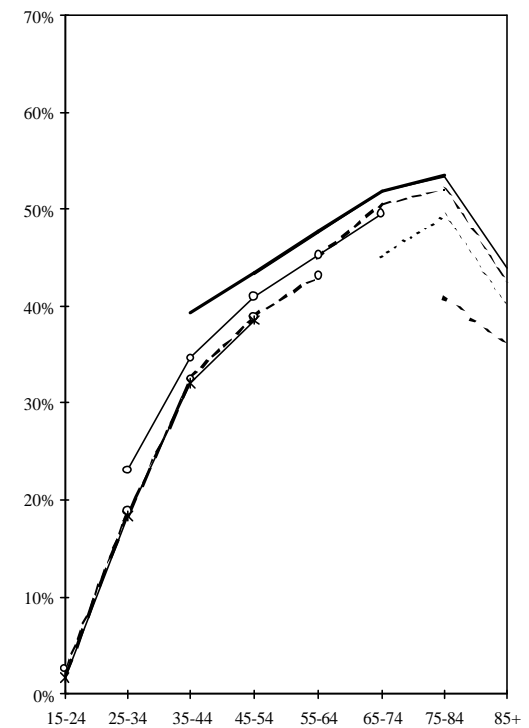
Constant Rates



Cohort Rates



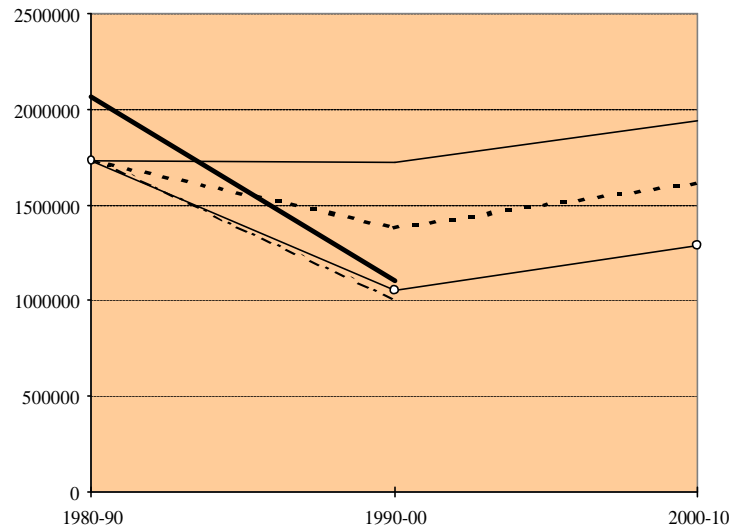
Mixed Model Rates



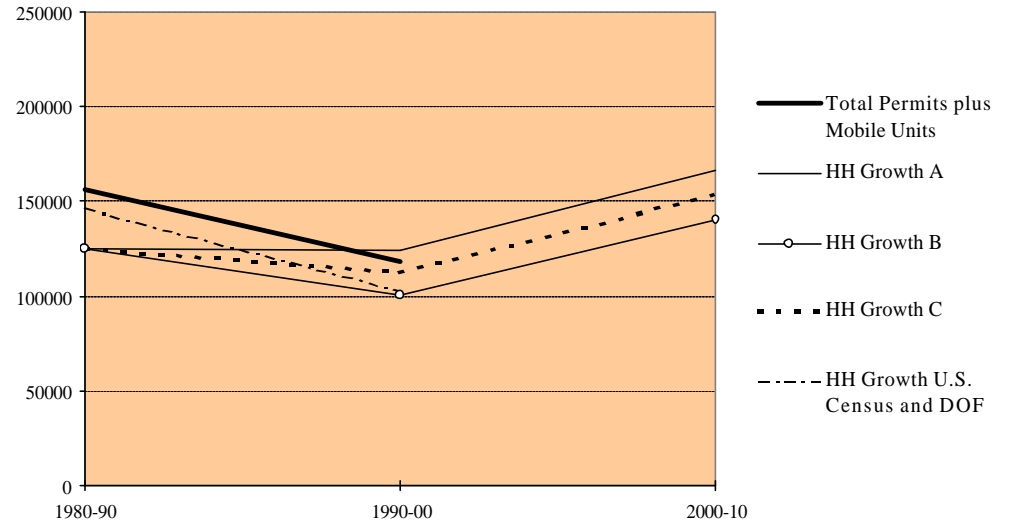
- B.1886-95
- - - B.1896-05
- ... B.1906-15
- - - B.1916-25
- B.1926-35
- B.1936-45
- B.1946-55
- B.1956-65
- * B.1966-75
- - - B.1976-85

Growth Each Decade in the Number of Households Under 3 Alternatives versus the Level of Construction

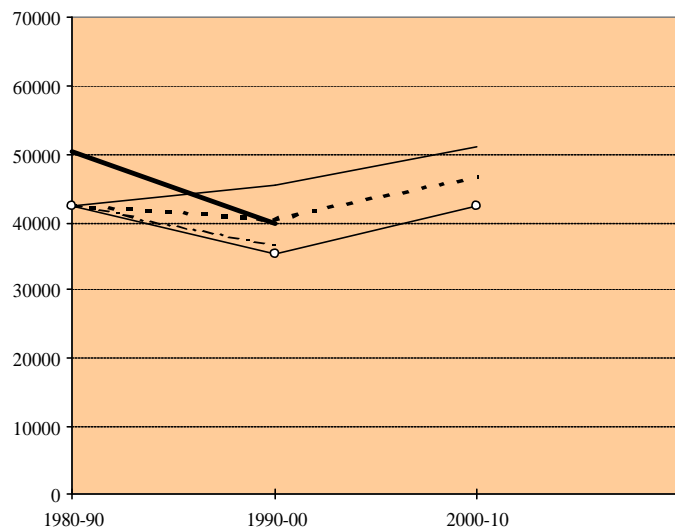
California



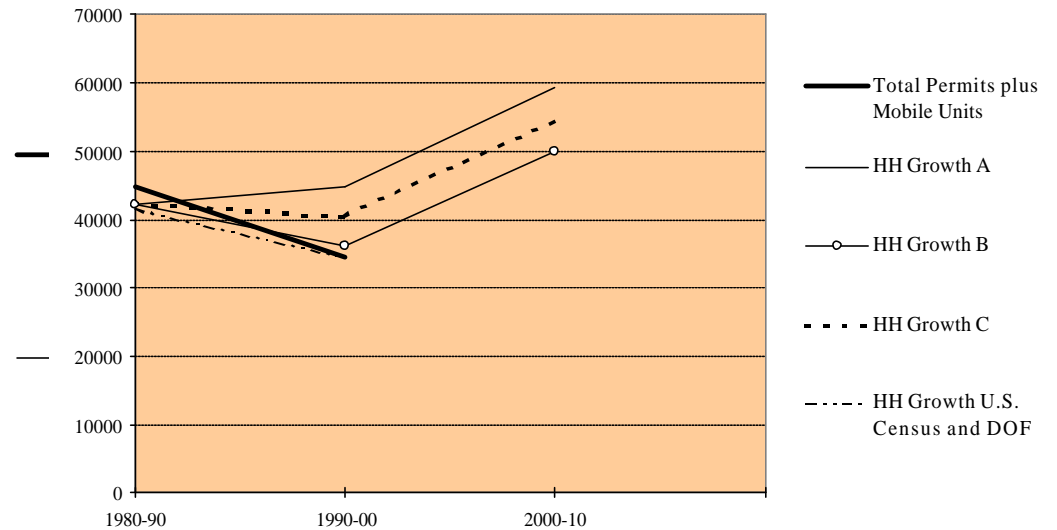
Sacramento 6 County



Fresno County

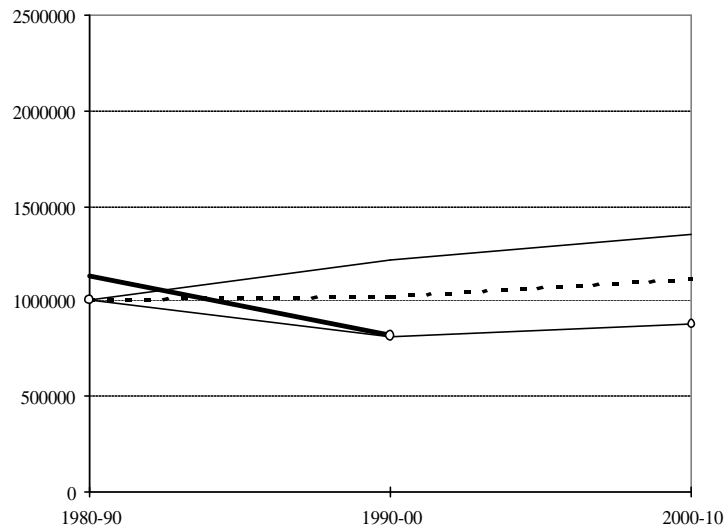


Kern County

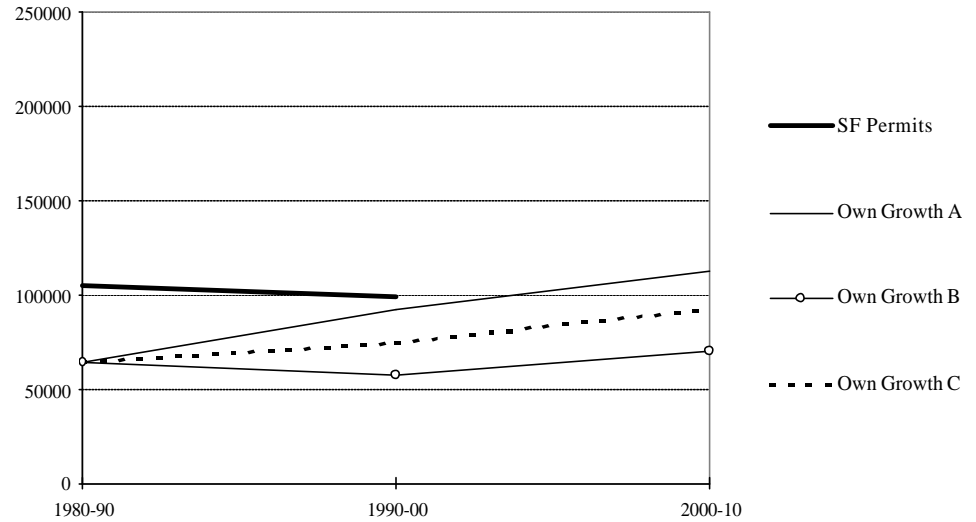


Each Decade in the Number of Homeowner Households Under Three Alternatives versus the Construction of Single-Family Units

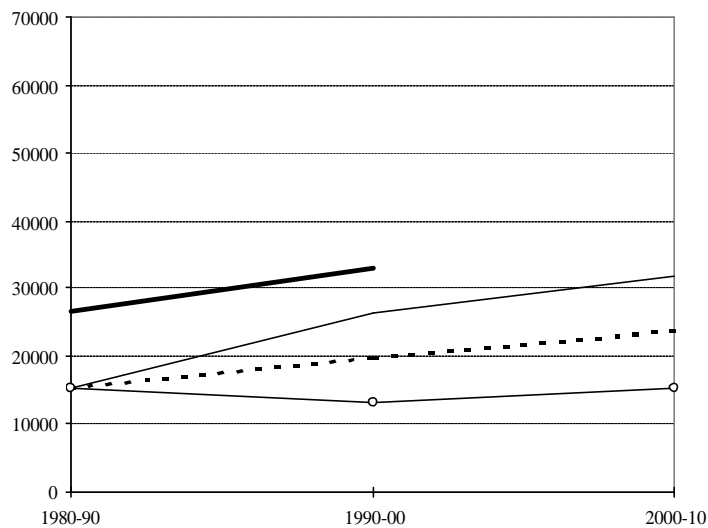
California



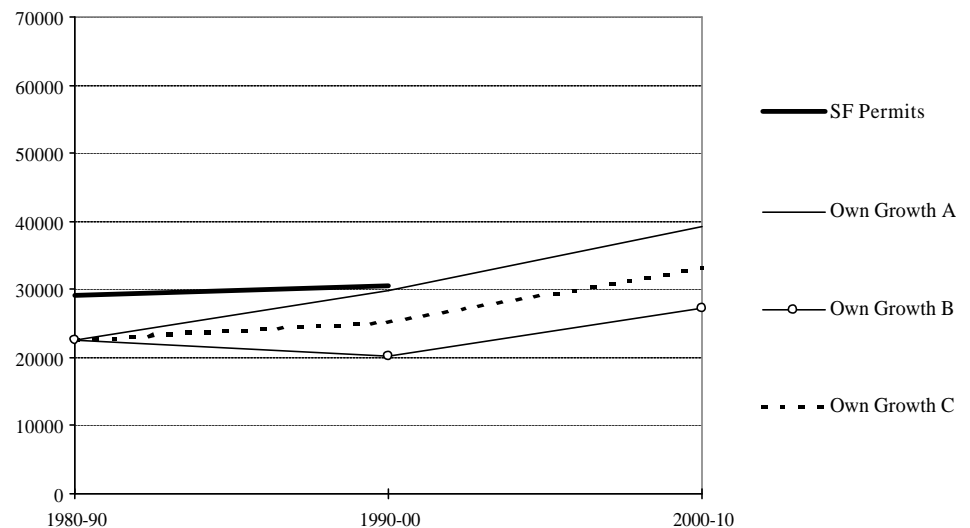
Sacramento 6 County



Fresno County

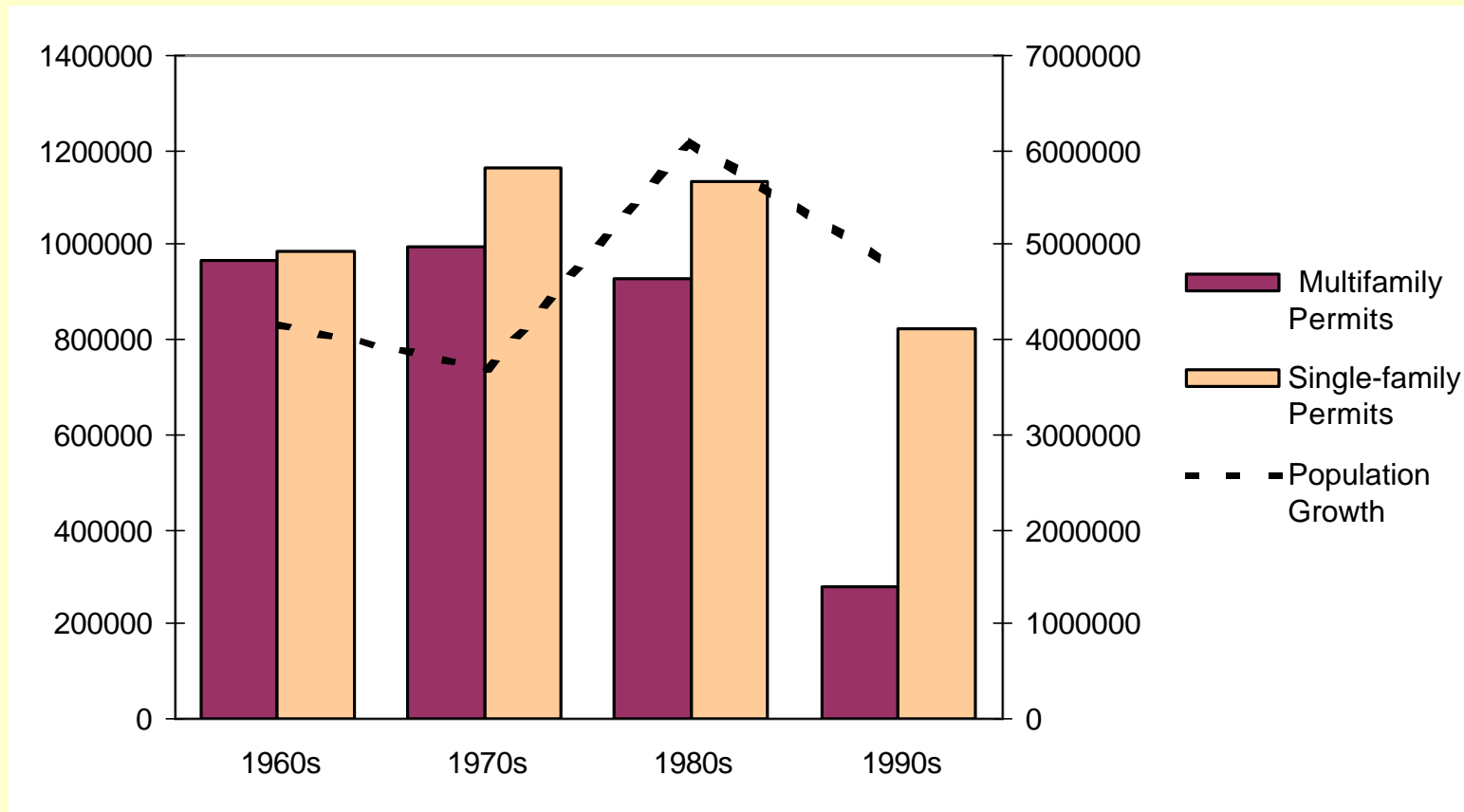


Kern County



The Great Housing Collapse

Number of Housing Construction Permits Each Decade (left scale)
and Growth in Population Each Decade (right scale)



Source: Population Growth (DOF Reports E-7, P-1); Building Permits (1960-1969, U.S. Census Bureau; 1970-1999, CIRB)

The Changing Population Underlying California's Housing Crisis

CALIFORNIA HOUSING FUTURES

<http://www.usc.edu/schools/sppd/futures/>

THANK YOU